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have crossed that
threshold of 50 years
of age, retirement
seems to loom ever
closer - too close for
our meager savings to
be of comfort. ...

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Jarvis Hunt rated it it was amazing. Fun, funny and great advice. Simply, this book saved me about \$5000 in taxes this year in the first 4 chapters. The author keeps it fun and light, despite the technical nature of his points.

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safely pare your
investment tax bill
down to the legal
minimum requirement.
It adds up to a small
fortune that would be
better spent on your
life, your family, and
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can slash your tax bill
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Alpha...means getting
excess returns.

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DeMuth. Who
understands the entire
tax code? No one.
Finding your tax rate is
like shooting a ball into
a pin ball machine. You
watch it getting
slingshot around the
board, lighting lights,
buzzing buzzers,
ringing bells and
spinning spinners,

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falling into holes ...
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The Overtaxed Investor is a great read for those looking to reduce investment related taxes. Last updated on April 3, 2019 As part of your Continuing Financial Education (CFE), you should get in the habit of picking up 1-2 books a year on

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financial topics.

Are You An Overtaxed Investor? - Biglaw Investor

Chapter two goes over tax-free accounts, tax-deferred accounts, and taxable accounts. My only beef with this chapter is he falls into the two common asset location trap where high return assets go into a tax-free account and lower returning assets go into tax-

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deferred. He tried to address it in the “objections” section at the end of the chapter, but I felt it was done inadequately ...

Reviews of The Overtaxed Investor and How To Think About ...

DeMuth shows how to safely pare your investment tax bill down to the legal minimum requirement. It adds up to a small

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Alpha...means getting
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Demuth, author Taxes
Come First Every year,
Your Tax Bill Be A
Congress used to paste
together a mishmash of
temporary tax rules.
Then the American
Taxpayer Relief Act of
2012 rocked this world,
making long-range tax
planning possible for
the first time in a
decade.

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You can slash your tax bill & be a Tax Alpha Dog! Alpha...means getting excess returns. Tax Alpha...is the extra returns you get by not paying a nickel more in taxes on your investments than legally required. The Alpha Dog...is the leader of the pack.

The OverTaxed Investor eBook by Phil DeMuth ...

It adds up to a small

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About For Books The Overtaxed Investor: Slash Your Tax ...

The Trump tax cuts are slated to expire in 2025, while a regime change in Washington could undo them as early as 2021. Like grave robbers opening King Tut's tomb, Congress -- with no debate or public discussion -- plans to raid your retirement accounts for even more money under the so-

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called "SECURE" Act.
Hang on to your wallet.

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The Overtaxed Investor sounds like these two words should never be in the same sentence. However according to this author investors everywhere are being overtaxed and this book will help to alleviate this issue. "I

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had no idea a
wormhole existed
inside the tax code so
that someone could
pay nothing on a six-
figure capital gains
distribution.

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EB-5 investors is
pushing Related
Companies to open its
books after the

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developer halted
payments in June
because of the
pandemic. A lawyer
representing 30
investors sent a l

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